

Corporate Services

Monmouthshire Building Society Group

The Monmouthshire Building Society Group comprises the following companies:
Monmouthshire Independent Financial Advisers, Monmouthshire Insurance Services and Monmouthshire Building Society.

Monmouthshire Independent Financial Advisers and Monmouthshire Insurance Services are wholly owned subsidiaries of Monmouthshire Building Society.

Monmouthshire Independent Financial Advisers



Established in 1997, Monmouthshire Independent Financial Advisers provide independent financial advice to customers, specialising in such areas as investments, pensions and protection. Our professional financial advisers are qualified to deal with your corporate enquiry impartially, and being independent are able to investigate the whole of the marketplace to find the most appropriate products to suit your needs. Our corporate financial planning services include:

- Corporate Pensions
- Retirement Options
- Key Person Protection
- Director Shareholder Protection
- Partnership Protection
- Business Loan Protection
- Exclusive Deposit Rates

Tel: 01633 844456

Email: info@mifa.co.uk

Website: www.mifa.co.uk

Monmouthshire Independent Financial Advisers is authorised and regulated by the Financial Services Authority. Registration number 185037. The Financial Services Authority does not regulate Buy to Let or Commercial mortgages, nor taxation or trusts. Company registered in England and Wales number 3315538.

Monmouthshire Insurance Services



Launched in 2007, Monmouthshire Insurance Services (MIS) provides a range of general and specialist insurance services for both commercial and residential markets. MIS provides cover through a variety of different FSA regulated insurance companies to find the most appropriate product to suit your needs. An insurance 'healthcheck' and quotations are provided free-of-charge and with no obligation. Corporate services include:

- Liability Insurance: Public, Product and Employers
- Business Interruption
- Material Damage: Fixtures & Fitting, Contents, Plant and Machinery
- Commercial Buildings Insurance
- Commercial Vehicle, Multi-Vehicle and Fleet Insurance
- Legal Expenses
- Tradesman Policies
- Landlord Policies
- Shops, Nursing homes, Restaurants & Hotels
- Manufacturing, Warehousing, Office, Distribution & Retail

Tel: 01633 844 450

Email: info@mis.co.uk

Website: www.mis.co.uk

Monmouthshire Insurance Services Limited is authorised and regulated by the Financial Services Authority. Registration No. 467065

More Information Overleaf >>>>>

Monmouthshire Building Society – Corporate Services

Commercial Mortgages

Our policy here is a flexible one. We will endeavour to work closely with you and, with our expertise, will put together a package to suit you. Our aim is to provide a first class service you can trust. We are happy to provide assistance in the following areas:

Investment - Flexible packages are available for investment property deals such as funding for retail outlets, factories, light industrial units, warehouses and offices. We are able to provide interest only periods and terms up to 25 years.

Owner Occupied - Finance can be provided to purchase new premises or to extend an existing one, which your business occupies. Working closely with you, we will seek to produce a finance package which best meets your needs and may even include periods of 'interest only' payment.

For further information, please contact our commercial lending department on 01633 844417

Loans available to persons aged 18 or over and are subject to appraisal of the financial standing of the applicants and valuation of a suitable property, over which security will be required.

Corporate Savings Accounts

Corporate Funds

Our Corporate Accounts are designed exclusively for clubs, charities, companies, trusts and other organisations investing non-personal funds. There are a number of accounts available that provide flexibility for your deposits – whether it be instant penalty-free access or higher rates on larger balances. In addition, some accounts can be operated online.

Client Funds

Accounts are available specifically for professional bodies who manage client funds, with competitive rates of interest available.

For all our corporate savings accounts, please see our Interest Rate leaflet for the current interest rates or visit www.monbs.com

Tel: 01633 844 400

Website: www.monbs.com



Monmouthshire Building Society Head Office:
John Frost Square, Newport, South Wales, NP20 1PX

**Authorised and regulated by the Financial Services Authority, registration number
206052**

A MEMBER OF THE BUILDING SOCIETIES ASSOCIATION